



Ref: TFL/SECTL/2018/Q3

29.01.2019

The Manager
Bombay Stock Exchange Limited
Department of Corporate Services
P.J.Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Scrip code **506808** - Reconciliation of Share Capital Audit Report for the quarter ended
31st Dec, 2018.

We attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st Dec, 2018 in accordance with Notification No.SEBI/LADNRO/GN/2018/40 dated 3^d October, 2018 issued by the Securities and Exchange Board of India.

Kindly take on record of the above.

Thanking you,

Yours faithfully,
For TUTICORIN ALKALI CHEMICALS
AND FERTILIZERS LIMITED,



RS ABHINANDHANAN
COMPANY SECRETARY &
COMPLIANCE OFFICER

Tuticorin Alkali Chemicals and Fertilizers Limited

88 Mount Road Guindy Chennai 600 032 India Tel +91 44 22352513 Fax +91 44 22352163
CIN : L24119TN1971PLC006083

Email : info@tafert.com

Website : www.tafert.in

29th January, 2019

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31st December, 2018**

ISIN: - INE400A01014

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books and records, correspondence, and information maintained by **TUTICORIN ALKALI CHEMICALS AND FERTILIZERS LIMITED** (CIN – L24119TN1971PLC006083) and having its Registered Office at “SPIC House, 88, Mount Road, Guindy, Chennai 600 032 (herein after referred to as “The Company”) and its Registrars and Share Transfer Agents, Cameo Corporate Services Limited having its office at “Subramanian Building”, No.1, Club House Road, Chennai – 600 002 for issuing this certificate, in accordance with Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and based on such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of our certification and based on such verification as considered necessary we hereby certify the report for the quarter ended 31st December, 2018 as detailed below: -

1.	For Quarter Ended	31st December, 2018	
2.	ISIN	INE400A01014	
3.	Face Value	Rs.10/- per Equity Share.	
4.	Name of the Company	TUTICORIN ALKALI CHEMICALS AND FERTILIZERS LIMITED	
5.	Registered Office Address	“SPIC House”, 88, Mount Road, Guindy, Chennai 600 032.	
6.	Correspondence Address	“SPIC House”, 88, Mount Road, Guindy, Chennai 600 032.	
7.	Telephone & Fax Nos.	Tel: 044-22350245 Fax: 044-2235 2163.	
8.	Email address	abhinandhanan@taf fert.com	
9.	Names of the Stock Exchanges where the Company’s Securities are listed	BSE Limited	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital		
	Equity Shares	12,18,35,830	100.00
	Shares listed	1,47,95,830	12.14
	Shares (Unlisted)	10,70,40,000	87.86
	Total Issued Capital	12,18,35,830	100.00
11.	Listed Equity Capital (all Exchanges) (as per Company records)	1,47,95,830	12.14
12.	Held in dematerialised form in CDSL	18,37,334	12.4179
13.	Held in dematerialised form in NSDL	1,14,28,697	77.2427
14.	Physical	15,29,799	10.3394
15.	Total No. of Equity Shares (12+13+14)	1,47,95,830	100.00

TUTICORIN ALKALI CHEMICALS AND FERTILIZERS LIMITED

Share capital audit report for the quarter ended 31st December 2018





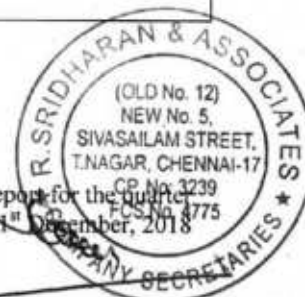
16.	Reasons for difference between (10&11), (10&15) and (11&15)	The company has applied with stock exchanges for listing of 10,70,40,000 Equity shares on 10 th October 2018 and approval is awaited.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval. Pending from Stock Exchanges (specify names)
There is no change during the period from 01/10/2018 to 31/12/2018. But the application for in-principle approval for 10,70,40,000 equity shares during the previous quarter is still awaited from stock exchanges. The details of the same given below.						
Preferential issue of Equity Capital Committee of the board, allotted 10,70,40,000 Equity Shares of Rs. 10/- each on 17th September 2018 by conversion of Unsecured loan (worth Rs.84,04,00,000) & Redeemable cumulative Preference shares (Rs. 23,00,00,000) to Equity Shares of face value of Rs. 10 each at par of Preferential Basis to Promoter Group.	10,70,40,000 1. 2,30,00,000 equity shares by conversion of redeemable cumulative Preference shares. 2. 8,40,40,000 equity shares by conversion of unsecured loans and advances.	Applied for Listing approval with BSE.	The company has applied with BSE for in-principle approval / Listing Approval.	Not Applied	Not Applied	The company has applied with BSE for in-principle approval / Listing & the confirmation is awaited.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialised shares, if any	Not Applicable
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable



21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax No. Of the Compliance Officer of the Company		R.S.ABHINANDHANAN, Company Secretary Tel: 044-2235 0245. Fax: 044-2235 2163.	
23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor		CS R. Sridharan M/s. R Sridharan & Associates, Company Secretaries, New No.5 (Old No.12), Sivasailam Street, T.Nagar, Chennai – 600 017. Tel: 91-44-4216 6988, 91-44-43502997, 91-44-4255 5587, Cell No.9841018446 Email id: sridharan.r@aryes.in, www.aryes.in C.P.No.3239-FCS No.4775.	
24.	Appointment of Common Agency for Share Registry Work.		YES M/s. Cameo Corporate Services Limited, Fifth Floor, Subramanian Building,1, Club House Road, Chennai 600 002. Tel: 91-44-28460390 (6 lines) Fax: 91-44- 28460129	
25.	Any other detail that the Auditor may like to provide (eg. BIFR Company, delisting from SE, Company changed its name, etc.)		Consequent to the repeal of the Sick Industrial Companies (Special Provisions) Act, 1985, that the Company has filed a petition with National Company Law Tribunal (NCLT), Chennai for conversion of unsecured loan into equity and preference shares. NCLT has directed vide order dated 10 th July, 2017 to approach the BSE Ltd. Accordingly, the petition filed before NCLT , Division Bench, Chennai, is disposed of.	

FOR R.SRIDHARAN & ASSOCIATES
COMPANY SECRETARIES
CS R.SRIDHARAN
C.P No.3239
FCS.NO 4775
UIN: S2003TN063400

TUTICORIN ALKALI CHEMICALS AND FERTILIZERS LIMITED

Share capital audit report for the quarter
ended 31st December 2018

